

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**AMIT MATHUR, RAJEEV JOHAR, and
ENTRUST CAPITAL MANAGEMENT, INC.**

Defendants,

and

AMR REALTY, LLC

Relief Defendant.

CA. No. 05 CV 10729 MLW

NOTICE OF WITHDRAWAL OF R. DANIEL O'CONNOR

Pursuant to Local Rule 85.5.2(c), R. Daniel O'Connor hereby withdraws as counsel for the Plaintiff Securities and Exchange Commission. Martin F. Healey will continue to represent the plaintiff in this matter.

By its attorneys,

/s/ R. Daniel O'Connor
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Dated: February 1, 2008

CERTIFICATE OF SERVICE

I hereby certify that this document filed through the ECF system will be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) and that there are no non registered participants to whom service must be made.

/s/ R. Daniel O'Connor

R. Daniel O'Connor (BBO# 634207)